Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: NFLX US EQUITY

Netflix Inc (NASDAQ GS: NFLX, Currency: USD)

Sector: Servicios de comunicación **Industry: Entretenimiento** **Sub-Industry: Películas y entretenimiento**

Website	www.netflix.com
Number of Employees	12,800
Ticker:	NFLX US

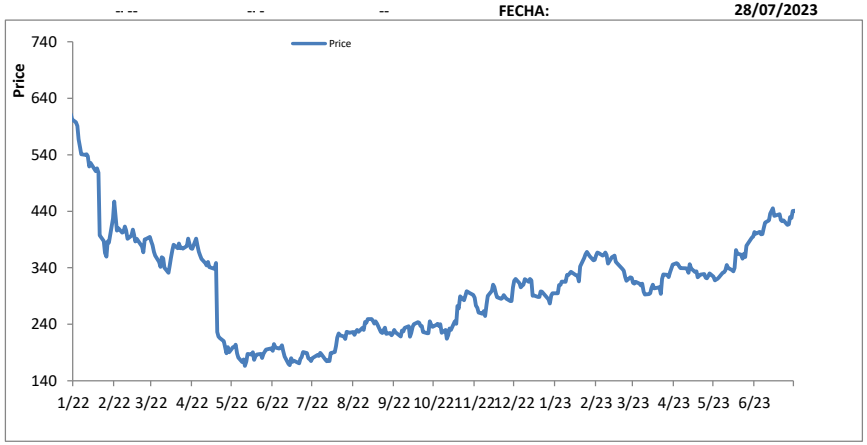
100 Winchester Circle Los Gatos, CA 95032 United States
Phone : 1-408-540-3700
Fax : --

425.78 +12.61 (3.05%)

Netflix, Inc. opera como un servicio de streaming de suscripción y compañía de producción. Ofrece una gran variedad de programas de televisión, películas, anime y documentales en dispositivos conectados a Internet. Atiende a clientes en todo el mundo.

FECHA: **28/07/2023**

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	425.78	**Market Cap (MM)**	188,683.0
Open	415.56	**Shares Out. (MM)**	443.1
Previous Close	413.17	**Float %**	98.5%
Change	-9.50	**Shares sold short (MM)**	9,055,028.0
Change %	-2.25	**Dividend Yield %**	--
Day High/Day Low	427.5 / 413.8	**Diluted EPS Excl. XO**	
52 Wk High/52 Wk low	485.0 / 211.7	**P / Diluted EPS Before XO**	
Volume (MM)	6.09	**Beta**	1.49
Avg. Vol - 3 mo (MM)	7.28		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	32,126.4	**Cash & ST Invst.**	6,058
EBIT - LTM	5,624.4	**Total Assets**	48,594.8
EBITDA - LTM	5,982.7	**Total Debt**	16,931.6
Net Income - LTM	4,246.3	**Total Liabilities**	27,817.4
Total Enterprise Value	197,100	**Total Equity**	20,777.4
TEV/ Total Revenue	6.3 x	**Cash from Operations - LTM**	4,619.6
TEV/ EBITDA	34.0 x	**Cash From Investing - LTM**	-1,837.7
		Cash from Financing -LTM	-960.0

Company Notes

2013 A1
GAAP Net Income includes(in million, Pre-tax),
a loss of $25.129 from Early Extinguisment of Debt.

2013 Q1
GAAP Net Income includes, (in millions,Pre-tax),
a loss of $25.129 from Early Extinguisment of Debt.

2011 A1
GAAP Net Income includes, (in millions, pre-tax):
a loss of $9.0 from Legal Settlement
a loss of $9.5 from Restructuring

2011 Q4
GAAP Net Income includes, (in millions, pre-tax):
a loss of $9 from Legal Settlement
a loss of $9.5 from Restructuring

2010 A1
GAAP Net Income includes, (in millions, pre-tax),
a gain of $6.094 from Disposal of Assets

2010 Q4
GAAP Net Income includes, (in millions, pre-tax),
a gain of $1.237 from Disposal of Assets

2010 Q3
GAAP Net Income includes, (in millions,Pre-tax):
a gain of $1.232 from Disposal of Assets.

2010 Q1
GAAP Net Income includes (pre-tax, in millions):
a gain of $1.653 from Disposal of DVDs

2009 A1
GAAP Net Income includes, (in millions, pre-tax):
a gain of $ 4.560 from Disposal of Assets

2009 Q4
GAAP Net Income includes, (in millions, pre-tax):
a gain of $ 1.741 from Disposal of Assets.

2009 Q3
GAAP Net Income includes, (in millions,Pre-tax):
a gain of $1.604 from Sale of Assets.

2009 Q2
GAAP Net Income includes, (in millions,Pre-tax):
a gain of $0.118 from Sale of Assets.

2009 Q1
GAAP Net Income includes, (in millions,Pre-tax):
a gain of $1.097 from Sale of Assets.

2008 A1
GAAP Net Income includes, (in millions, pre-tax):
a gain of $6.327 from disposal of DVDs.

2008 Q4
GAAP Net Income includes, (in millions, pre-tax):

Key Board Members

	Name	Title	Organization
1	Bradford L Smith "Brad"	Vice Chair/President	Microsoft Corp
2		Board Member	Netflix Inc
3		Chairman	Kind Inc
4	Anne M Sweeney	Board Member	Lego A/S
5		Trustee	J Paul Getty Trust
6		Board Member	Netflix Inc
7		Board Member	Fulfillment Fund
8		Board Member	Special Olympics Intl Inc
9		Trustee	Mayo Clinic
#		Trustee	American Film Institute
#	Richard N Barton "Rich"	Chairman	Travelpost Inc
#		Chairman/Co-Founder	Trover Llc
#		Co-Founder	Glassdoor Inc
#		Ceo/Co-Founder	Zillow Group Inc
#		Founder	Expedia Group Inc
#		Board Member	Qurate Retail Inc
#		Board Member	Liberty Ventures
#		Board Member	Netflix Inc
#		Board Member	Avvo Inc
#		Board Member	Year Up
#		Board Member	Nextdoor.Com Inc
#		Board Member	Atomshockwave Corp
#		Board Member	Artsy Inc
#	Jay Crandall Hoag	Founding General Partner/Co-Fou	Technology Crossover Ventures
#			Sportradar Ag
#		Chairman	Tcv Acquisition Corp
#		Board Member	Peloton Cycle Inc
#		Board Member	Peloton Interactive Inc
#		Board Member	Tripadvisor Inc

Bloomberg

Company In Depth Fundamentals - Key Stats

Ticker:	NFLX US EQUITY
Period Type	Annuals

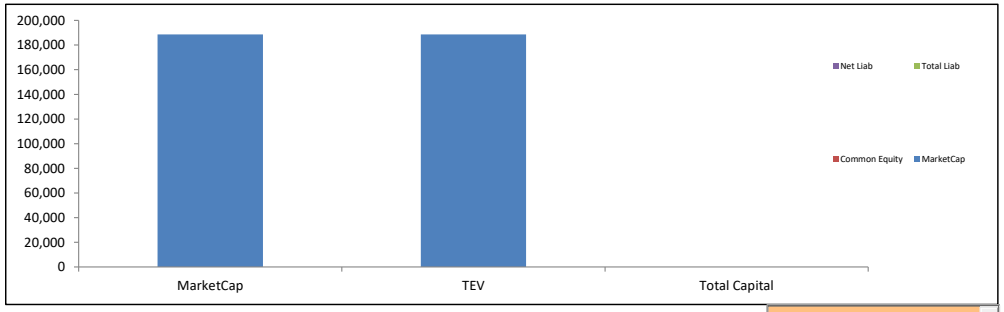
Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Annuals

FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY
Key Financials											
	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/06/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	**8,830.7**	**11,692.7**	**15,794.3**	**20,156.4**	**24,996.1**	**29,697.8**	**31,615.6**	--	**31,615.6**	**8,524.8**	**8,524.8**
Growth Over Prior Year	*30.3%*	*32.4%*	*35.1%*	*27.6%*	*24.0%*	*18.8%*	*6.5%*	--	*7.6%*	*7.6%*	*7.6%*
Gross Profit	**2,573.2**	**3,659.7**	**5,826.8**	**7,716.2**	**9,719.7**	**12,365.2**	**12,447.3**	--	--	--	
Margin %	*29.1%*	*31.3%*	*36.9%*	*38.3%*	*38.9%*	*41.6%*	*39.4%*	--	--	--	--
EBITDA	**437.3**	**910.6**	**1,688.4**	**2,926.0**	**5,024.9**	**6,792.7**	**6,383.2**	--	**2,066.9**	**2,066.9**	**2,066.9**
Margin %	*5.0%*	*7.8%*	*10.7%*	*14.5%*	*20.1%*	*22.9%*	*20.2%*	--	*6.5%*	*24.2%*	*24.2%*
EBIT	**379.8**	**838.7**	**1,605.2**	**2,604.3**	**4,585.3**	**6,194.5**	**5,632.8**	--	**1,898.4**	**1,898.4**	**1,898.4**
Margin %	*4.3%*	*7.2%*	*10.2%*	*12.9%*	*18.3%*	*20.9%*	*17.8%*	--	*6.0%*	*22.3%*	*22.3%*
Earnings from Cont. Ops.	**186.7**	**558.9**	**1,211.2**	**1,866.9**	**2,761.4**	**5,116.2**	**4,491.9**	--	--	--	--
Margin %	*2.1%*	*4.8%*	*7.7%*	*9.3%*	*11.0%*	*17.2%*	*14.2%*	--	--	--	--
Net Income	**186.7**	**558.9**	**1,211.2**	**1,866.9**	**2,761.4**	**5,116.2**	**4,491.9**	--	**1,574.8**	**1,574.8**	**1,574.8**
Margin %	*2.1%*	*4.8%*	*7.7%*	*9.3%*	*11.0%*	*17.2%*	*14.2%*	--	*5.0%*	*18.5%*	*18.5%*
Diluted EPS Excl. Extra Items	**0.4**	**1.3**	**2.7**	**4.1**	**6.1**	**11.2**	**10.0**	--	**3.5**	**3.5**	**3.5**
Growth Over Prior Year	*53.6%*	*190.7%*	*114.4%*	*54.1%*	*47.2%*	*84.9%*	*(11.5%)*	--	--	--	--

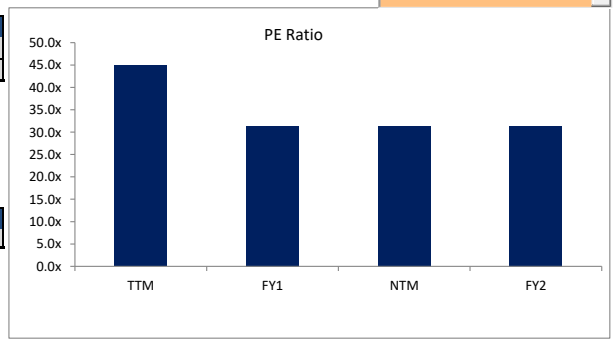
Current Capitalization (Millions)	
Currency	**USD**
Share Price (USD)	425.78
Shares Out.	443.15
Market Capitalization (USD)	**188,683.02**
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**197,099.73**
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	**0.00**



Valuation Multiples based on Current Capitalization					
	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/06/2023	30/06/2023	30/06/2023	30/06/2023	30/06/2023
TEV/Total Revenue	4.5x	--	22.9x	22.9x	22.9x
TEV/EBITDA	22.3x	--	23.3x	23.3x	23.3x
TEV/EBIT	24.9x	--	25.6x	25.6x	25.6x
P/Diluted EPS Before Extra	29.6x	--			
P/BV	6.3x	--	8.0x	8.0x	8.0x
Price/Tang BV	13.3x	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	44.9x	31.4x	31.4x	31.4x
TEV / EBITDA	34.0x	23.3x	23.3x	23.3x
Price / CF	41.0x	30.2x	30.2x	30.2x
Price / Book	8.3x	8.0x	8.0x	8.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	NFLX US EQUITY	NFLX US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Netflix Inc

Sector: Servicios de comunicación **Industry: Entretenimiento** **Sub-Industry: Películas y entretenimiento**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Revenue	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**3,609.28**	**4,374.56**	**5,504.66**	**6,779.51**	**8,830.67**	**11,692.71**	**15,794.34**	**20,156.45**	**24,996.06**	**29,697.84**	**31,615.55**
Cost Of Goods Sold	2,652.06	3,117.20	3,752.76	4,591.48	6,257.46	8,033.00	9,967.54	12,440.21	15,276.32	17,332.68	19,168.29
Gross Profit	**957.22**	**1,257.36**	**1,751.90**	**2,188.04**	**2,573.21**	**3,659.71**	**5,826.80**	**7,716.23**	**9,719.74**	**12,365.16**	**12,447.27**
Selling General & Admin Exp.	907.23	1,029.01	1,349.25	1,882.21	2,193.41	1,867.32	2,999.76	3,566.83	3,304.85	3,896.77	4,103.39
R & D Exp.	-	-	-	-	-	953.71	1,221.81	1,545.15	1,829.60	2,273.89	2,711.04
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**907.23**	**1,029.01**	**1,349.25**	**1,882.21**	**2,193.41**	**2,821.03**	**4,221.58**	**5,111.98**	**5,134.45**	**6,170.65**	**6,814.43**
Operating Income	**49.99**	**228.35**	**402.65**	**305.83**	**379.79**	**838.68**	**1,605.23**	**2,604.25**	**4,585.29**	**6,194.51**	**5,632.83**
Interest Expense	19.99	29.14	50.22	132.72	150.11	238.20	420.49	626.02	767.50	765.62	706.21
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	**19.99**	**29.14**	**50.22**	**132.72**	**150.11**	**238.20**	**420.49**	**626.02**	**767.50**	**765.62**	**706.21**
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(0.47)	28.13	3.06	31.23	(30.83)	115.15	(41.73)	(84.00)	618.44	(411.21)	(337.31)
EBT Excl. Unusual Items	**30.48**	**171.07**	**349.37**	**141.89**	**260.51**	**485.32**	**1,226.46**	**2,062.23**	**3,199.35**	**5,840.10**	**5,263.93**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**30.48**	**171.07**	**349.37**	**141.89**	**260.51**	**485.32**	**1,226.46**	**2,062.23**	**3,199.35**	**5,840.10**	**5,263.93**
Income Tax Expense	13.33	58.67	82.57	19.24	73.83	(73.61)	15.22	195.32	437.95	723.88	772.01
Earnings from Cont. Ops.	**17.15**	**112.40**	**266.80**	**122.64**	**186.68**	**558.93**	**1,211.24**	**1,866.92**	**2,761.40**	**5,116.23**	**4,491.92**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	**17.15**	**112.40**	**266.80**	**122.64**	**186.68**	**558.93**	**1,211.24**	**1,866.92**	**2,761.40**	**5,116.23**	**4,491.92**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**17.15**	**112.40**	**266.80**	**122.64**	**186.68**	**558.93**	**1,211.24**	**1,866.92**	**2,761.40**	**5,116.23**	**4,491.92**
Abnormal Losses (Gains)	-	25.13	-	-	-	-	-	-	792.41	(281.01)	(203.11)
Tax Effect on Abnormal Items	-	(8.80)	-	-	-	12.60	-	-	53.59	59.01	42.65
NI to Common Excl. Extra Items	**17.15**	**128.74**	**266.80**	**122.64**	**186.68**	**571.53**	**1,211.24**	**1,866.92**	**3,607.40**	**4,894.23**	**4,331.47**
Per Share Items											
Basic EPS	0.04	0.28	0.09	0.29	0.44	1.29	2.78	4.26	6.26	11.55	10.10
Basic EPS Excl. Extra Items	0.04	0.28	0.09	0.29	0.44	1.29	2.78	4.26	6.26	11.55	10.10
Weighted Avg. Basic Shares Out.	388.65	407.39	2,943.81	425.89	428.82	431.89	435.37	437.80	440.92	443.16	444.70
Diluted EPS	0.04	0.26	0.09	0.28	0.43	1.25	2.68	4.13	6.08	11.24	9.95
Diluted EPS Excl. Extra Items	0.04	0.26	0.09	0.28	0.43	1.25	2.68	4.13	6.08	11.24	9.95
Weighted Avg. Diluted Shares Out.	412.33	425.33	3,023.26	436.46	438.65	446.81	451.24	451.77	454.21	455.37	451.29
Normalized Basic EPS	0.04	0.30	0.62	0.31	0.43	1.20	2.68	4.13	7.94	11.24	9.95
Normalized Diluted EPS	0.04	0.30	0.09	0.28	0.43	1.28	2.68	4.13	7.94	10.75	9.59
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,822.40	4,909.19	6,584.31	6,046.50
EBIT	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,604.25	4,585.29	6,194.51	5,632.83
As Reported Total Revenue*	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
Effective Tax Rate %	43.73	34.30	23.63	13.56	28.34	-	1.24	9.47	13.69	12.39	14.67
Normalized Net Income	17.15	128.74	266.80	122.64	186.68	571.53	1,211.24	1,866.92	3,607.40	4,894.23	4,331.47
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	73.95	73.10	115.24	124.73	173.68	182.21	320.66	405.38	415.18	403.22	575.45
Stock-Based Comp., Total	**73.95**	**73.10**	**115.24**	**124.73**	**173.68**	**182.21**	**320.66**	**405.38**	**415.18**	**403.22**	**575.45**

Ticker:	NFLX US EQUITY	NFLX US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	290.29	604.97	1,113.61	1,809.33	1,467.58	2,822.80	3,794.48	5,018.44	8,205.55	6,027.80	5,147.18
Short Term Investments	457.79	595.44	494.89	501.39	266.21	-	-	-	-	-	911.28
Total Cash & ST Investments	**748.08**	**1,200.41**	**1,608.50**	**2,310.72**	**1,733.78**	**2,822.80**	**3,794.48**	**5,018.44**	**8,205.55**	**6,027.80**	**6,058.45**
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	1,492.71	1,858.36	2,318.56	3,121.13	3,986.51	4,847.18	5,899.65	1,160.07	1,556.03	2,042.02	3,208.02
Total Current Assets	**2,240.79**	**3,058.76**	**3,927.05**	**5,431.84**	**5,720.29**	**7,669.97**	**9,694.14**	**6,178.50**	**9,761.58**	**8,069.83**	**9,266.47**
Net Property, Plant & Equipment	**131.68**	**133.61**	**149.88**	**173.41**	**250.40**	**319.40**	**418.28**	**2,097.51**	**2,997.91**	**3,770.03**	**3,625.38**
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	1,595.42	2,220.20	2,965.57	4,597.62	7,615.92	11,023.36	15,861.98	25,699.70	26,520.87	32,744.81	35,702.92
Total Assets	**3,967.89**	**5,412.56**	**7,042.50**	**10,202.87**	**13,586.61**	**19,012.74**	**25,974.40**	**33,975.71**	**39,280.36**	**44,584.66**	**48,594.77**
LIABILITIES											
Accrued Exp.	53.14	54.02	69.75	140.39	197.63	315.09	481.87	843.04	1,102.20	1,449.35	1,514.65
Short-term Borrowings	1.20	-	1.20	-	-	-	-	190.62	756.10	1,015.01	355.99
Accounts Payable	86.47	108.44	201.58	253.49	312.84	359.56	562.99	674.35	656.18	837.48	671.51
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	1,535.12	1,991.75	2,390.63	3,135.74	4,076.18	4,791.66	5,442.46	5,147.68	5,291.31	5,187.12	5,388.83
Total Current Liabilities	**1,675.93**	**2,154.20**	**2,663.15**	**3,529.62**	**4,586.66**	**5,466.31**	**6,487.32**	**6,855.70**	**7,805.79**	**8,488.97**	**7,930.97**
Long-Term Debt	230.60	500.00	914.25	2,371.36	3,364.31	6,499.43	10,360.06	16,181.87	17,754.73	17,101.56	16,575.58
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,316.69	1,424.80	1,607.39	2,078.46	2,955.84	3,465.04	3,888.26	3,355.99	2,654.61	3,144.89	3,310.81
Total Liabilities	**3,223.22**	**4,079.00**	**5,184.79**	**7,979.45**	**10,906.81**	**15,430.79**	**20,735.64**	**26,393.56**	**28,215.12**	**28,735.42**	**27,817.37**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	301.67	777.50	1,042.87	1,324.81	1,599.76	1,871.40	2,315.99	2,793.93	3,447.70	4,024.56	4,637.60
Retained Earnings	440.08	552.49	819.28	941.93	1,128.60	1,731.12	2,942.36	4,811.75	7,573.14	12,689.37	17,181.30
Treasury Stock	-	-	-	-	-	-	-	-	-	(824.19)	(824.19)
Comprehensive Inc. and Other	2.92	3.57	(4.45)	(43.31)	(48.57)	(20.56)	(19.58)	(23.52)	44.40	(40.49)	(217.31)
Total Common Equity	**744.67**	**1,333.56**	**1,857.71**	**2,223.43**	**2,679.80**	**3,581.96**	**5,238.77**	**7,582.16**	**11,065.24**	**15,849.25**	**20,777.40**
Total Equity	**744.67**	**1,333.56**	**1,857.71**	**2,223.43**	**2,679.80**	**3,581.96**	**5,238.77**	**7,582.16**	**11,065.24**	**15,849.25**	**20,777.40**
Total Liabilities And Equity	**3,967.89**	**5,412.56**	**7,042.50**	**10,202.87**	**13,586.61**	**19,012.74**	**25,974.40**	**33,975.71**	**39,280.36**	**44,584.66**	**48,594.77**
Supplemental Items											
Total Shares Out. on Filing Date	389.11	417.25	422.91	427.94	430.05	433.39	436.60	438.81	442.90	443.96	445.35
Total Shares Out. on Balance Sheet Date	389.11	417.25	422.91	427.94	430.05	433.39	436.60	438.81	442.90	443.96	445.35
Book Value/Share	1.91	3.20	4.39	5.20	6.23	8.26	12.00	17.28	24.98	35.70	46.65
Tangible Book Value	(761.34)	1,333.56	1,857.71	2,223.43	2,679.80	2,112.30	1,621.80	2,163.63	5,238.58	5,606.67	9,883.76
Tangible Book Value/Share	(1.96)	3.20	4.39	5.20	6.23	4.87	3.71	4.93	11.83	12.63	22.19
Total Debt	231.80	500.00	915.45	2,371.36	3,364.31	6,499.43	10,360.06	16,372.49	18,510.83	18,116.57	16,931.56
Net Debt	(516.28)	(700.41)	(693.05)	60.65	1,630.53	3,676.64	6,565.58	11,354.06	10,305.28	12,088.77	10,873.11
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	2,045.00	2,022.00	2,189.00	3,500.00	4,700.00	5,400.00	7,100.00	8,600.00	9,400.00	11,300.00	12,800.00

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Company In Depth Fundamentals - Cash Flow Statement

Ticker:	NFLX US EQUITY	Sort	Ascend	Currency Selection	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Net Income	**17.15**	**112.40**	**266.80**	**122.64**	**186.68**	**558.93**	**1,211.24**	**1,866.92**	**2,761.40**	**5,116.23**	**4,491.92**
Depreciation & Amort., Total	**45.47**	**48.37**	**54.03**	**62.28**	**57.53**	**71.91**	**83.16**	**103.58**	**115.71**	**208.41**	**336.68**
Other Non-Cash Adj	(65.86)	(172.73)	(493.41)	(1,125.62)	(1,962.86)	(2,549.57)	(4,266.58)	(5,023.39)	(612.23)	(4,979.15)	(2,261.82)
Changes in Non-Cash Capital	24.83	109.79	189.07	191.25	244.67	132.78	291.71	165.57	162.20	47.12	(540.53)
Cash from Ops.	**21.59**	**97.83**	**16.48**	**(749.44)**	**(1,473.98)**	**(1,785.95)**	**(2,680.48)**	**(2,887.32)**	**2,427.08**	**392.61**	**2,026.26**
Capital Expenditure	(88.55)	(120.07)	(144.52)	(169.21)	(107.65)	(173.30)	(173.95)	(253.04)	(497.92)	(524.59)	(407.73)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(156.19)	(135.90)	101.65	(9.99)	157.42	207.63	(165.17)	(134.03)	(7.43)	(815.27)	(1,668.66)
Cash from Investing	**(244.74)**	**(255.97)**	**(42.87)**	**(179.19)**	**49.77**	**34.33**	**(339.12)**	**(387.06)**	**(505.35)**	**(1,339.85)**	**(2,076.39)**
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	-	500.00	400.00	1,500.00	1,000.00	3,020.51	3,961.85	4,469.31	1,009.46	-	-
Long-Term Debt Repaid	(2.32)	(220.54)	(1.09)	-	-	-	-	-	-	(500.00)	(700.00)
Total Debt Issued/Repaid	**(2.32)**	**279.46**	**398.91**	**1,500.00**	**1,000.00**	**3,020.51**	**3,961.85**	**4,469.31**	**1,009.46**	**(500.00)**	**(700.00)**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Increase in Capital Stocks	8.67	206.22	149.89	158.45	102.10	88.38	124.50	72.49	235.41	174.41	35.75
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	-	(824.19)	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(0.96)	(12.87)	(13.77)	(34.10)	(19.64)	(2.05)	(77.51)	(35.67)	28.49	(86.74)	(170.14)
Cash from Financing	**5.39**	**472.81**	**535.03**	**1,624.35**	**1,082.47**	**3,106.84**	**4,008.85**	**4,506.13**	**1,273.36**	**(1,236.52)**	**(834.39)**
Net Change in Cash	**(217.76)**	**314.67**	**508.64**	**695.72**	**(341.75)**	**1,355.22**	**989.25**	**1,231.75**	**3,195.08**	**(2,183.76)**	**(884.53)**
Supplemental Items											
Cash Interest Paid	19.01	19.11	41.09	111.76	138.57	213.31	375.83	400.66	762.90	763.43	701.69
Cash Taxes Paid	28.85	7.47	50.57	27.66	26.81	113.59	131.07	599.13	291.58	509.27	811.72
Free Cash Flow	(66.97)	(22.24)	(128.03)	(918.65)	(1,581.64)	(1,959.25)	(2,854.43)	(3,140.36)	1,929.15	(131.98)	1,618.53
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker:	NFLX US EQUITY	Sort	Ascend		
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	**Close**	**1.3x**	**4.9x**	**3.6x**	**7.2x**	**6.2x**	**7.4x**	**7.8x**	**7.6x**	**10.0x**	**9.4x**	**4.5x**
	Average	1.2x	3.8x	5.4x	7.0x	6.5x	8.3x	12.2x	9.5x	10.3x	10.3x	4.7x
	High	2.0x	6.1x	6.5x	10.0x	8.1x	10.1x	15.9x	11.1x	12.7x	12.7x	9.3x
	Low	0.7x	1.3x	3.6x	3.4x	5.2x	6.4x	7.8x	7.5x	7.1x	9.0x	2.9x
TEV / LTM EBITDA	**Close**	**48.5x**	**76.8x**	**43.7x**	**133.1x**	**125.5x**	**95.4x**	**73.1x**	**52.4x**	**49.7x**	**41.2x**	**22.3x**
	Average	9.7x	143.4x	84.6x	84.1x	118.9x	166.5x	156.3x	88.9x	71.0x	51.2x	20.4x
	High	48.5x	230.8x	102.7x	133.0x	149.8x	203.8x	204.0x	103.6x	87.8x	63.0x	40.7x
	Low	5.7x	48.1x	43.5x	40.5x	96.4x	95.3x	73.0x	52.3x	48.7x	41.1x	12.7x
TEV / LTM EBIT	**Close**	**92.6x**	**93.0x**	**49.5x**	**160.2x**	**144.5x**	**103.6x**	**76.9x**	**57.1x**	**53.7x**	**44.6x**	**24.9x**
	Average	11.0x	273.6x	102.5x	95.4x	143.0x	191.7x	169.7x	93.5x	77.4x	55.3x	22.1x
	High	92.5x	440.8x	124.4x	160.0x	180.3x	234.7x	221.5x	109.0x	95.6x	68.0x	44.1x
	Low	6.4x	91.9x	49.4x	46.0x	116.1x	103.4x	76.8x	57.0x	53.1x	44.5x	13.7x
Price / LTM EPS	**Close**	**319.3x**	**173.8x**	**553.0x**	**408.5x**	**287.9x**	**150.2x**	**99.9x**	**78.3x**	**68.1x**	**56.0x**	**30.7x**
	Average	21.1x	847.0x	191.5x	1037.8x	363.8x	383.4x	249.4x	122.5x	107.9x	70.2x	26.5x
	High	319.3x	1312.3x	553.0x	1483.6x	458.4x	471.3x	327.8x	143.7x	134.8x	87.1x	55.6x
	Low	12.9x	173.8x	148.3x	408.5x	287.9x	150.2x	99.9x	78.3x	68.1x	56.0x	15.5x
Price / Book Value	**Close**	**6.9x**	**16.5x**	**11.1x**	**22.0x**	**19.9x**	**23.2x**	**22.3x**	**18.7x**	**21.6x**	**16.9x**	**6.3x**
	Average	7.1x	18.4x	18.0x	20.9x	19.6x	26.5x	38.6x	27.4x	25.8x	22.3x	8.0x
	High	11.1x	28.4x	21.7x	29.8x	24.7x	32.5x	50.7x	32.1x	32.2x	27.7x	16.7x
	Low	4.6x	6.9x	11.1x	10.4x	15.9x	20.5x	22.3x	18.7x	17.3x	16.9x	4.7x
Price / Tangible Book Value	**Close**	**--**	**16.5x**	**11.1x**	**22.0x**	**19.9x**	**39.4x**	**72.1x**	**65.6x**	**45.7x**	**47.7x**	**13.3x**
	Average	--	16.5x	18.0x	20.9x	19.6x	26.6x	65.6x	88.4x	90.4x	47.2x	22.5x
	High	--	16.5x	21.7x	29.8x	24.7x	39.4x	86.0x	103.7x	112.9x	58.5x	47.3x
	Low	--	16.5x	11.1x	10.4x	15.9x	20.5x	41.3x	65.6x	45.7x	41.0x	13.2x
Price / Cash Flow	**Close**	**238.1x**	**219.0x**	**8715.8x**	**--**	**--**	**--**	**--**	**--**	**98.2x**	680.0x	**64.7x**
	Average	14.7x	632.2x	273.2x	16396.3x	--	--	--	--	98.2x	103.7x	320.2x
	High	238.1x	978.9x	8715.8x	23383.7x	--	--	--	--	98.2x	680.0x	674.3x
	Low	8.9x	219.0x	186.9x	8134.6x	--	--	--	--	98.2x	88.1x	64.7x
TEV / LTM FCF	**Close**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**123.6x**	**--**	**81.0x**
	Average	24.0x	--	--	--	--	--	--	--	123.6x	127.5x	81.0x
	High	37.4x	--	--	--	--	--	--	--	123.6x	158.1x	81.0x
	Low	15.5x	--	--	--	--	--	--	--	123.6x	110.8x	81.0x
Dividend Yield	**Close**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	NFLX US EQUITY	NFLX US EQUITY	Ascend			Accounting	Mixed
Period Type	Quarters	Consolidated	Yes				

Netflix Inc

Sector: Servicios de comunicación | Industry: Entretenimiento | Sub-Industry: Películas y entretenimiento

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/12/2020**	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**	**31/12/2022**	**31/03/2023**	**30/06/2023**
Profitability											
Return on Assets	7.5%	10.0%	11.2%	12.4%	12.2%	11.7%	11.7%	11.2%	9.6%	8.9%	8.7%
Return on Capital	12.8%	16.0%	17.3%	18.5%	18.2%	17.3%	17.0%	16.2%	14.2%	13.1%	12.8%
Return on Equity	29.6%	35.3%	37.9%	39.4%	38.0%	32.9%	30.9%	28.1%	24.5%	21.3%	20.3%
Margin Analysis											
Gross Margin	37.3%	46.0%	45.3%	43.8%	32.0%	45.5%	41.1%	39.6%	31.2%	41.1%	42.9%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	18.8%	21.6%	22.5%	23.4%	21.6%	21.2%	20.1%	19.1%	18.9%	18.0%	18.6%
EBIT Margin	18.3%	21.2%	22.0%	22.8%	20.9%	20.4%	19.1%	18.2%	17.8%	16.8%	17.5%
Earnings from Cont. Ops Margin	14.4%	27.4%	25.2%	23.5%	8.2%	25.1%	19.8%	19.3%	7.0%	21.0%	22.3%
Net Income Margin	8.2%	23.8%	18.4%	19.4%	7.9%	20.3%	18.1%	17.6%	0.7%	16.0%	18.2%
Normalized Net Income Margin	12.0%	20.3%	19.3%	17.5%	9.2%	18.2%	14.3%	13.3%	5.3%	16.0%	18.5%
Free Cash Flow Margin	-4.3%	9.7%	-2.4%	-1.1%	-7.4%	10.2%	0.2%	6.0%	4.2%	25.9%	16.4%
Asset Turnover											
Total Asset Turnover	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Fixed Asset Turnover	9.8x	10.7x	9.6x	9.7x	8.8x	8.8x	9.0x	8.9x	8.6x	8.6x	8.7x
Accounts Receivable Turnover	--	--	--	--	--	--	--	--	--	--	--
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	1.3x	1.3x	1.2x	1.2x	1.0x	1.0x	1.0x	1.1x	1.2x	1.3x	1.3x
Quick Ratio	1.1x	1.1x	1.0x	0.9x	0.7x	0.8x	0.8x	0.8x	0.8x	0.9x	1.0x
Cash from Ops. To Curr Liab	1.1x	1.1x	1.0x	0.9x	0.7x	0.8x	0.8x	0.8x	0.8x	0.9x	1.0x
Ave. Days Sales Out	--	--	--	--	--	--	--	--	--	--	--
Ave. Days Inventory Out	--	--	--	--	--	--	--	--	--	--	--
Ave. Days Payable Out	15.9x	12.7x	12.3x	13.3x	15.7x	11.8x	11.7x	11.6x	14.6x	11.7x	10.6x
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	167.3%	137.7%	139.4%	117.6%	114.3%	98.6%	88.6%	80.0%	81.5%	77.7%	74.4%
Total Debt/Capital	63.6%	57.9%	58.4%	54.0%	53.3%	49.6%	47.0%	44.5%	44.9%	43.7%	42.7%
LT Debt/Equity	160.5%	131.3%	133.4%	111.1%	107.9%	96.7%	86.9%	78.4%	79.8%	74.7%	71.0%
LT Debt/Capital	60.9%	54.8%	55.9%	51.1%	50.3%	48.7%	46.1%	43.6%	44.0%	41.9%	40.7%
Total Liabilities/Total Assets	57.0%	48.0%	47.0%	45.3%	45.4%	44.7%	43.7%	40.5%	40.9%	39.1%	38.0%
EBIT / Interest Exp	4.8x	10.0Rx	9.6Gx	9.3Px	3.3Ex	10.5Lx	9.0Dx	8.8Rx	3.3Px	9.8Ex	10.4Gx
EBITDA / Interest Exp	5.0Dx	10.3Gx	9.8Rx	9.5Px	3.6Px	10.9Lx	9.4Px	9.3Rx	3.3Px	10.3Gx	10.9Rx
(EBITDA-CAPEX) / Interest Exp	4.3Px	9.8Rx	9.3Rx	8.3Lx	3.3Dx	10.3Gx	8.9Gx	8.3Dx	3.1Px	10.0Px	10.3Px
Total Debt/EBITDA	3.4Ex	3.1Lx	2.8Rx	2.6Rx	2.8Lx	2.6Rx	2.3Lx	2.3Lx	2.3Ex	2.3Gx	2.2Ex
Net Debt/EBITDA	2.1Rx	1.6Ex	1.6Ex	1.5Px	1.8Rx	1.3Lx	1.3Rx	1.1Lx	1.3Rx	1.0Rx	1.0Lx
Altman Z Score	6.6Y	6.0L	7.1G	7.0D	7.5Q	5.6Y	3.9E	4.4Y	4.8A	4.8Y	6.3A
Growth Over Prior Year											
Total Revenue	31.5%	24.3%	19.4%	16.3%	16.0%	9.8%	8.6%	5.9%	1.9%	3.7%	7.7%
Gross Profit	23.9%	53.0%	33.3%	27.6%	(0.6%)	8.7%	(1.3%)	(4.3%)	(0.9%)	6.3%	7.1%
EBITDA	77.3%	107.3%	36.3%	35.9%	(39.6%)	2.5%	(11.9%)	(11.6%)	(7.5%)	(11.8%)	15.3%
EBITA	80.6%	104.5%	36.1%	33.5%	(33.8%)	0.6%	(14.6%)	(17.7%)	(13.0%)	(13.1%)	15.8%
EBIT	108.1%	104.5%	36.1%	33.5%	(33.8%)	0.6%	(14.6%)	(17.7%)	(13.0%)	(13.1%)	15.8%
Earnings from Cont. Ops	17.6%	140.7%	87.9%	83.4%	17.0%	(6.6%)	6.5%	(3.5%)	(60.9%)	(18.3%)	3.3%
Net Income	17.6%	140.7%	87.9%	83.4%	17.0%	(6.6%)	6.5%	(3.5%)	(60.9%)	(18.3%)	3.3%
Normalized Net Income	36.3%	105.0%	33.3%	26.8%	(11.1%)	(1.3%)	(19.7%)	(20.0%)	(41.0%)	(8.1%)	33.6%
Diluted EPS before Extra	(8.5%)	138.9%	86.8%	83.3%	11.8%	(5.9%)	7.7%	(3.8%)	(61.0%)	(18.6%)	3.8%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	43.9%	40.5%	35.3%	35.8%	35.8%	37.9%	15.4%	3.3%	(3.8%)	(7.3%)	(1.3%)
Total Assets	15.6%	14.8%	10.3%	10.7%	13.5%	13.0%	13.1%	11.3%	9.0%	9.3%	9.6%
Tangible Book Value	138.9%	140.8%	43.3%	16.5%	6.8%	--	33.7%	48.3%	35.7%	--	38.3%
Common Equity	45.9%	53.3%	48.5%	48.3%	43.3%	36.3%	37.6%	34.0%	31.1%	34.8%	39.7%
Cash from Ops.	(60.6%)	198.0%	(106.1%)	(83.5%)	(10.9%	18.3%	(261.1%)	525.9%	(310.1%)	136.1%	1,301.7%
Capital Expenditures	37.7%	(17.8%)	(37.7%)	57.8%	11.9%	49.6%	(18.8%)	(49.3%)	(33.8%)	(88.8%)	17.3%
Levered Free Cash Flow	(81.8%)	330.1%	(119.8%)	(107.8%)	98.0%	15.1%	(107.3%)	(655.5%)	(158.8%)	164.0%	1,218.9%
Unlevered Free Cash Flow	(81.8%)	330.1%	(119.8%)	(107.8%)	98.0%	15.1%	(107.3%)	(655.5%)	(158.8%)	164.0%	1,218.9%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Two Years											
Total Revenue	26.0%	25.9%	22.1%	19.8%	18.2%	16.8%	13.9%	11.0%	8.2%	6.7%	5.6%
Gross Profit	30.6%	41.3%	31.7%	33.5%	11.1%	38.6%	14.8%	10.5%	(0.6%)	1.0%	3.8%
EBITDA	103.1%	94.8%	55.5%	31.0%	11.8%	44.0%	9.6%	9.8%	(19.7%)	(4.9%)	0.8%
EBITA	110.3%	87.6%	56.5%	30.1%	9.3%	43.8%	7.8%	8.0%	(24.1%)	(6.5%)	(0.6%)
EBIT	110.3%	106.6%	61.7%	33.8%	17.6%	43.8%	7.8%	8.0%	(24.1%)	(6.5%)	(0.6%)
Earnings from Cont. Ops	101.7%	177.7%	173.6%	47.6%	1.7%	50.1%	41.4%	33.0%	(68.1%)	(17.6%)	4.9%
Net Income	101.7%	177.7%	173.6%	47.6%	1.7%	50.1%	41.4%	33.0%	(68.1%)	(17.6%)	4.9%
Normalized Net Income	144.4%	105.6%	138.7%	40.5%	10.1%	47.3%	3.6%	0.5%	(37.5%)	(5.2%)	3.5%
Diluted EPS before Extra	98.3%	177.1%	173.5%	47.3%	1.1%	49.9%	41.9%	33.5%	(68.3%)	(17.8%)	5.3%
Accounts Receivable	--	(100.0%)	(100.0%)	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	167.3%	55.3%	49.3%	51.8%	34.1%	34.0%	30.3%	13.8%	10.0%	8.8%	6.8%
Total Assets	23.0%	21.4%	16.5%	17.5%	14.6%	13.3%	11.7%	11.0%	11.3%	11.1%	11.4%
Tangible Book Value	39.4%	36.3%	30.5%	31.3%	50.0%	--	33.3%	31.4%	37.0%	63.3%	48.6%
Common Equity	45.3%	50.3%	50.3%	49.8%	44.6%	44.8%	43.0%	40.9%	37.0%	38.3%	38.3%
Cash from Ops.	(66.6%)	--	(85.8%)	--	(47.5%)	88.8%	(68.6%)	(33.6%)	--	67.8%	--
Capital Expenditures	45.5%	15.8%	66.9%	93.1%	74.1%	11.3%	(30.3%)	(17.0%)	(13.3%)	(17.5%)	(4.3%)
Levered Free Cash Flow	(53.3%)	--	(85.4%)	(60.6%)	(39.8%)	177.5%	(88.1%)	(36.1%)	--	74.4%	--
Unlevered Free Cash Flow	(53.3%)	--	(85.4%)	(60.6%)	(39.8%)	177.5%	(88.1%)	(36.1%)	--	74.4%	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	26.5%	24.6%	23.8%	23.3%	22.6%	20.3%	17.4%	14.8%	12.8%	12.3%	10.0%
Gross Profit	32.3%	33.0%	30.3%	30.3%	19.3%	39.5%	19.6%	13.5%	6.9%	15.7%	11.9%
EBITDA	55.1%	63.8%	57.6%	53.8%	43.8%	57.3%	39.3%	15.0%	5.0%	33.3%	11.4%
EBITA	57.3%	63.7%	58.7%	54.0%	43.1%	57.8%	37.9%	13.9%	1.3%	31.4%	10.6%
EBIT	57.3%	63.7%	58.7%	54.0%	43.1%	57.5%	37.7%	16.1%	6.7%	31.4%	10.6%
Earnings from Cont. Ops	33.0%	80.5%	53.1%	53.3%	65.5%	66.8%	34.6%	39.1%	(54.5%)	33.6%	37.4%
Net Income	33.0%	80.5%	53.1%	53.3%	65.5%	66.8%	34.6%	39.1%	(54.5%)	33.6%	37.4%
Normalized Net Income	50.3%	71.1%	54.5%	48.3%	36.5%	61.0%	61.3%	16.4%	(10.6%)	33.6%	33.7%
Diluted EPS before Extra	37.6%	80.9%	53.7%	53.0%	64.3%	66.8%	34.7%	39.3%	(54.8%)	33.4%	37.4%
Accounts Receivable	--	--	--	--	--	(100.0%)	(100.0%)	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	110.9%	106.8%	109.4%	110.7%	108.1%	45.9%	36.4%	33.3%	30.0%	18.6%	13.6%
Total Assets	27.8%	25.8%	21.8%	23.3%	19.7%	18.5%	15.4%	15.4%	13.7%	13.3%	11.0%
Tangible Book Value	34.8%	36.8%	34.6%	39.1%	50.8%	--	53.3%	63.5%	65.1%	107.5%	86.8%
Common Equity	45.0%	47.8%	45.6%	45.1%	44.6%	45.8%	46.7%	44.1%	39.8%	37.4%	34.7%
Cash from Ops.	(34.4%)	(248.6%)	(50.3%)	(149.7%)	(31.1%)	(234.4%)	(157.4%)	(203.5%)	(167.7%)	103.1%	11.4%
Capital Expenditures	66.6%	39.6%	58.3%	63.0%	33.3%	36.1%	33.5%	33.3%	1.7%	(14.1%)	(10.7%)
Levered Free Cash Flow	(18.1%)	(336.6%)	(31.7%)	(61.7%)	(34.3%)	(333.1%)	(177.9%)	(196.1%)	(158.6%)	135.6%	14.3%
Unlevered Free Cash Flow	(18.1%)	(336.6%)	(31.7%)	(61.7%)	(34.3%)	(333.1%)	(177.9%)	(196.1%)	(158.6%)	135.6%	14.3%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	39.5%	39.6%	38.8%	36.7%	35.5%	34.8%	33.8%	31.6%	19.0%	17.1%	15.9%
Gross Profit	34.0%	43.6%	41.8%	36.3%	36.7%	31.9%	37.8%	38.4%	18.0%	19.1%	18.5%
EBITDA	67.2%	98.8%	86.1%	72.2%	32.9%	49.7%	62.6%	48.0%	19.5%	31.1%	31.8%
EBITA	74.0%	108.7%	92.2%	75.3%	32.6%	50.3%	65.3%	49.0%	17.5%	30.9%	31.6%
EBIT	74.0%	108.7%	92.2%	75.3%	32.6%	50.3%	65.3%	49.0%	17.5%	30.9%	31.6%
Earnings from Cont. Ops.	65.9%	128.1%	101.5%	94.9%	55.5%	55.1%	85.5%	60.9%	(21.5%)	35.1%	31.1%
Net Income	65.9%	128.1%	101.5%	94.9%	55.5%	55.1%	85.5%	60.9%	(21.5%)	35.1%	31.1%
Normalized Net Income	79.3%	120.9%	103.3%	91.1%	60.5%	51.8%	76.9%	52.0%	16.2%	35.1%	31.6%
Diluted EPS before Extra	64.1%	128.7%	101.2%	92.7%	54.7%	54.6%	84.4%	60.6%	(21.8%)	35.1%	31.1%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	76.8%	78.6%	81.5%	78.4%	72.0%	69.7%	64.2%	61.9%	62.6%	60.0%	59.9%
Total Assets	30.9%	28.9%	28.7%	28.2%	26.8%	25.9%	22.9%	22.9%	20.6%	19.7%	17.5%
Tangible Book Value	17.9%	--	23.5%	26.1%	15.2%	--	27.8%	34.5%	35.4%	56.9%	40.0%
Common Equity	37.8%	40.9%	41.8%	43.4%	42.7%	42.6%	43.7%	43.9%	42.1%	40.3%	38.4%
Cash from Ops.	(10.9%)	(227.7%)	(22.4%)	(170.8%)	(6.3%)	(221.8%)	(171.9%)	(205.8%)	(198.1%)	(255.9%)	(222.7%)
Capital Expenditures	34.5%	57.2%	59.1%	43.6%	22.1%	18.2%	6.7%	20.1%	28.3%	10.8%	29.9%
Levered Free Cash Flow	0.5%	(224.1%)	(6.0%)	(29.5%)	(1.6%)	(215.1%)	(146.3%)	(200.8%)	(191.4%)	(250.5%)	(219.7%)
Unlevered Free Cash Flow	0.5%	(224.1%)	(6.0%)	(29.5%)	(1.6%)	(215.1%)	(146.3%)	(200.8%)	(191.4%)	(250.5%)	(219.7%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	NFLX US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/06/2022**	**30/09/2022**	**31/12/2022**	**31/03/2023**	**30/06/2023**
	%	*%*	*%*	*%*	*%*
Equity					
Cost of Equity	12.4%	10.7%	10.5%	11.8%	13.4%
Weight of Equity	82.1%	86.4%	88.6%	90.1%	92.0%
+ Debt					
Cost of Debt	3.8%	4.8%	4.7%	4.4%	4.9%
Weight of Debt	17.9%	13.6%	11.4%	9.9%	8.0%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**10.8%**	**9.9%**	**9.8%**	**11.1%**	**12.7%**

Capital Structure

For the Fiscal Period Ending	**30/06/2022**		**30/09/2022**		**31/12/2022**		**31/03/2023**		**30/06/2023**	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Hist Market Cap										
ST Borrowings	336.9	*0.4%*	334.3	*0.3%*	356.0	*0.2%*	762.5	*0.4%*	776.2	*0.4%*
LT Borrowings	16,572.1	*17.5%*	16,097.8	*13.3%*	16,575.6	*11.2%*	16,193.4	*9.5%*	16,217.5	*7.6%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**94,674.7**	***100.0%***	**121,207.8**	***100.0%***	**148,255.4**	***100.0%***	**170,534.4**	***100.0%***	**212,195.4**	***100.0%***

Debt Summary Data

For the Fiscal Period Ending	**30/06/2022**		**30/09/2022**		**31/12/2022**		**31/03/2023**		**30/06/2023**	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	1,000.0	*5.9%*	1,000.0	*6.1%*	1,000.0	*5.9%*	1,000.0	*5.9%*	1,000.0	*5.9%*
Total Capital Leases	--	--	--	--	0.0	*0.0%*	--	--	--	--
General/Other Borrowings				*93.9%*	15,931.6	*94.1%*		*94.1%*	15,993.7	*94.1%*
Total Principal Due	**16,909.1**	***100.0%***	**16,432.2**	***100.0%***	**16,931.6**	***100.0%***	**16,955.8**	***100.0%***	**16,993.7**	***100.0%***
Total Debt Outstanding	**16,909.1**		**16,432.2**		**16,931.6**		**16,955.8**		**16,993.7**	
Additional Totals										
Total Cash & ST Investments	5,819.4	*34.4%*	6,113.7	*37.2%*	6,058.5	*35.8%*	7,827.5	*46.2%*	8,577.0	*50.5%*
Net Debt	11,089.6	*65.6%*	10,318.4	*62.8%*	10,873.1	*64.2%*	9,128.3	*53.8%*	8,416.7	*49.5%*
Total Short-Term Borrowings	336.9	*2.0%*	334.3	*2.0%*	356.0	*2.1%*	762.5	*4.5%*	776.2	*4.6%*
Curr. Port. of LT Debt/Cap. Leases	336.9	*2.0%*	334.3	*2.0%*	356.0	*2.1%*	363.3	*2.1%*	376.8	*2.2%*
Long-Term Debt (Incl. Cap. Leases)	16,572.1	*98.0%*	16,097.8	*98.0%*	16,575.6	*97.9%*	16,193.4	*95.5%*	16,217.5	*95.4%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	1.8x		1.7x		1.8x		1.6x		1.4x	
Total Debt/EBITDA	2.7x		2.7x		2.8x		3.0x		2.8x	
Operating Income/Total Debt	0.1x		0.1x		0.0x		0.1x		0.1x	
LTM FCF/Total Debt	0.0x		0.1x		0.1x		0.2x		0.3x	
LTM CFO/Total Debt	0.1x		0.1x		0.1x		0.2x		0.3x	
EBIT/Interest Expense	9.0x		8.9x		3.2x		9.8x		10.5x	
EBIT/Total Interest Expense	9.0x		8.9x		3.2x		9.8x		10.5x	
Degree of Financial Leverage	1.1x		1.1x		1.4x		1.1x		1.1x	
(EBITDA-CAPEX)/Interest Expense	9.0x		8.9x		3.1x		10.0x		10.4x	
EBITDA/Total Interest Expense	9.5x		9.4x		3.8x		10.4x		11.0x	
Debt Schedule										
Debt Schedule In Yr 1	10,208.6	*55.5%*	9,667.3	*44.8%*	10,038.5	*46.0%*	9,771.7	*45.4%*	9,818.4	*47.0%*
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	9,286.5	*50.4%*	8,961.1	*41.5%*	9,425.6	*43.2%*	9,536.1	*44.3%*	9,131.1	*43.7%*
Debt Schedule - Years 4 - 5	2,904.2	*15.8%*	2,639.6	*12.2%*	2,124.3	*9.7%*	1,964.8	*9.1%*	1,662.7	*8.0%*
Debt Schedule - Years 2 - 5	12,190.7	*66.2%*	11,600.8	*53.8%*	11,549.9	*52.9%*	11,500.9	*53.4%*	10,793.9	*51.6%*
Debt Schedule Beyond Yr 5	370.3	*2.0%*	304.7	*1.4%*	243.6	*1.1%*	253.3	*1.2%*	288.1	*1.4%*
Debt Schedule - Total Debt	**18,410.1**	***100.0%***	**21,572.7**	***100.0%***	**21,831.9**	***100.0%***	**21,525.9**	***100.0%***	**20,900.3**	***100.0%***
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	**--**	**--**	**--**	**--**	**0.0**	**--**	**--**	**--**	**--**	**--**
Present Value of ST Capital Leases	--		--		0.0		--		--	
Present Value of LT Capital Leases	--		--		0.0		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	--	--	433.2	*14.8%*	--	--	--	--
Rental Expense - Year 2	--	--	--	--	406.3	*13.9%*	--	--	--	--
Rental Expense - Year 3	--	--	--	--	377.4	*12.9%*	--	--	--	--
Rental Expense - Year 4	--	--	--	--	368.5	*12.6%*	--	--	--	--
Rental Expense - Year 5	--	--	--	--	310.9	*10.6%*	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	783.7	*26.7%*	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	679.4	*23.2%*	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	1,463.1	*49.9%*	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	1,036.3	*35.3%*	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**3,489.5**	***100.0%***	**3,328.0**	***100.0%***	**2,932.6**	***100.0%***	**--**	**--**	**3,223.5**	***100.0%***
Contractual Obligation Schedule										
Contractual Obligations - Year 1	11,338.1	49.8%	10,779.0	50.0%	--	--	10,929.1	25.6%	9,818.4	47.0%
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	9,131.1	43.7%
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	1,662.7	8.0%
Contractual Obligations - Years 2 - 5	33,331.1	146.4%	32,084.4	148.7%	--	--	31,805.0	74.4%	10,793.9	51.6%
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	288.1	1.4%
Total Contractual Obligations	**22,769.6**	**100.0%**	**21,572.7**	**100.0%**	**21,831.9**	**100.0%**	**42,734.1**	**100.0%**	**20,900.3**	**100.0%**
Purchase Obligations	**--**		**--**		**--**		**--**		**--**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	NFLX US EQUITY	NFLX US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue by Product For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	**3,609.28**	**4,374.56**	**5,504.66**	**6,779.51**	**8,830.67**	**11,692.71**	**15,794.34**	**20,156.45**	**24,996.06**	**29,697.84**	**31,615.55**
Streaming	2,472.40	3,463.77	4,739.50	6,133.77	8,288.40	11,242.22	15,428.75	19,859.23	24,756.68	29,515.50	31,469.85
DVD	1,136.90	910.80	765.16	645.74	542.27	450.50	365.59	297.22	239.38	182.35	145.70
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	**3,609.28**	**4,374.56**	**5,504.66**	**6,779.51**	**8,830.67**	**11,692.71**	**15,794.34**	**20,156.45**	**24,996.06**	**29,697.84**	**31,615.55**
United States & Canada	3,321.80	3,662.17	4,196.60	4,826.08	5,619.57	6,660.86	8,281.53	10,051.21	11,455.40	12,972.10	14,084.64
Europe , Middle East & Africa	287.50	712.39	1,308.06	1,953.44	3,211.10	2,362.81	3,963.71	5,543.07	7,772.25	9,699.82	9,745.02
	-	-	-	-	-	1,642.62	2,237.70	2,795.43	3,156.73	3,576.98	4,069.97
	-	-	-	-	-	575.93	945.82	1,469.52	2,372.30	3,266.60	3,570.22
	-	-	-	-	-	450.50	365.59	297.22	239.38	182.35	145.70
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

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Company In Depth Fundamentals - Pension

Ticker:	NFLX US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Supplemental

Ticker:	NFLX US EQUITY	Sort	Ascend	Currency	Reporting / Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	12.63	4.50	3.82	3.18	3.56	2.55	2.04	2.59	1.91	1.56	3.69
Options Outstanding End Of Period	32.01	24.69	22.85	21.00	22.44	21.65	20.48	20.86	18.68	17.60	19.90
Options Exercisable End of Period	32.01	24.69	22.85	21.00	22.44	21.65	20.48	20.86	18.68	17.60	19.90
Price											
Weighted Average Fair Value per Option	5.86	16.25	4.31	39.22	48.85	71.45	-	156.60	217.42	155.88	242.22
Avg Exercise Price (Options Outstanding)	71.33	95.25	21.65	32.39	44.83	61.13	89.61	124.28	170.23	219.83	242.22
Avg Exercise Price (Options Exercisable)	71.33	95.25	151.53	32.39	44.83	61.13	89.61	124.28	170.23	219.83	242.22
Stock Option Valuation Model	6.00	7.00	7.00	13.00	7.00	7.00	7.00	6.00	6.00	6.00	6.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	2.61	2.16	1.81	2.35	-	-	-	-	2.75
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	44.50	44.50	45.00	35.50	-	-	-	-	45.00
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	73.95	73.10	115.24	124.73	173.68	182.21	320.66	405.38	415.18	403.22	575.45
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-